



GENERALI
Assicurazioni Generali S.p.A.

Shareholders' Meeting 2011 – Filing of Documentation

Trieste, 26 March 2011 – Please be advised that as of 25 March 2011 the full texts of the proposed resolutions and reports of the Board of Directors regarding the topics listed on the agenda, including the informative document on the management incentive plan of the Generali group, are available for public consultation at the registered offices of the company in Trieste (Piazza Duca degli Abruzzi 2), the Italian Operations Head Office in Mogliano Veneto (TV) (Via Marocchessa 14), the General Secretariat and Group Corporate Affairs in Rome (Piazza Venezia 11), and the shareholders office in Milan (Via Meravigli 2). The aforesaid documents are also available on the company website (www.generali.com) and on the website of Borsa Italiana S.p.A. (www.borsaitaliana.it).

The annual report on corporate governance and ownership structure, as well as the annual financial report with all required annexes and all the declarations signed by the manager designated to prepare the company accounting documents, will be made available to shareholders within the legal time limit, i.e. by 5 April 2011.

Registered Office and Central Head Office in Trieste

Registered office at Piazza Duca degli Abruzzi 2, Trieste

Share capital € 1,556,873,283.00, fully paid-up,

Tax Identification and Trieste Companies Registry no. 00079760328

registered in the Insurance and Reinsurance Companies' Register under no. 1,00003,

parent company of the Generali Group, registered in the Insurance Groups Register under no. 026.